1 Lillian Salwasser (Estate)

Case No. 07CEPR00104

Atty Matthai, Edith (for Craig A. Houghton – Objector)

Atty Manock, Charles K. (for George Salwasser/Executor of the Estate of Lillian Salwasser)
Atty Chielpegian, Michael S (for Marvin Salwasser/Administraor with Will Annexed of Walter

Salwasser Respondent)

Atty Wright, Janet L. (for George Salwasser/Executor)

Atty Farley, Michael L. (of Visalia, for Gary E. Salwasser - Beneficiary)

Status Hearing

	Status Hearing		
		George Salwasser is Executor.	NEEDS/PROBLEMS/COMMENTS:
Co	ent. from	An Amended and Restated First Account was filed on 1-13-10 and has been continued with reference to additional ongoing matters in this and other related cases.	Minute Order 6-7-13: Ms. Wright advises the Court that she has a petition drafted. Continued to 8-9-13.
060	0713,080913		
	Aff.Sub.Wit.	This status hearing was set on 4-26-13.	Minute Order 8-9-13: Counsel requests continuance.
	Inventory	=	Continued to 10-4-13.
		Status report filed 6-6-13 by Attorney Janet	
	PTC	Wright states counsel met and conferred on 5-	Status Report filed 8-7-13
	Not.Cred.	16-13 with attorneys Craig Houghton and Mark	states an amended tax return
	Notice of Hrg	Poochigian of Baker Manock & Jensen, who represented the Executor in his initial	is being prepared and will be submitted to the IRS upon
	Aff.Mail	appointment through December 2008, and in	completion by Craig
	Aff.Pub.	various extraordinary matters, and with Executor, to review the proposed Petition for	Houghton of Baker Manock & Jenson. At this time, Mr.
	Sp.Ntc.	Final Distribution on Waiver of Account.	Houghton is still not in
	Pers.Serv.		possession of sufficient
	Conf.	It was determined that in order to close the	information in regards to the
	Screen	estate pursuant to the Memorandum of Settlement Agreement entered into by	amended tax matters to
	Letters	beneficiaries Gary Salwasser and George	provide Ms. Wright with the information needed to close
	Duties/Supp	Salwasser after mediation, certain matters	the estate. It is requested that
	Objections	would need to be addressed:	the status hearing be
	Video	1	continued to 10-4-13.
	Receipt	 Amendment to estate tax return Inventory and Appraisal for promissory 	1. Need amended
	CI Report	notes (preliminary payment history	account / petition for
	9202	attached)	final distribution.
	Order	, =	
	Aff. Posting	Once the amendment to the estate tax return	Reviewed by: skc
	Status Rpt	is completed, it should be possible to create a	Reviewed on: 9-30-13
	UCCJEA	formula taking into account the allocation of fees and costs pursuant to the agreement and	Updates:
	Citation	any credits due beneficiaries which would	Recommendation:
	FTB Notice	allow the petition to be filed and estate to be closed.	File 1 – Salwasser
		Counsel is developing a draft formula and will meet and confirm with counsel for Gary Salwasser as well as Baker Manock & Jensen. If a formula cannot be agreed upon, the Petition will be filed specifying the areas of dispute.	

Wall, Jeffrey L (for Trustee Christine Adams)

Probate Status Hearing Re: Filing First Account

	CHRISTINE ADAMS is the current Trustee.	NEEDS/PROBLEMS/COMMENTS:
	Order dated 8/13/13 allowed Christine Adams to add \$603,639.16 to the trust	Need first account or current written status report pursuant to
Cont. from	from the estate of Barbara Scharton	Local Rule 7.5 which states in all
Aff.Sub.Wit.	estate.	matters set for status hearing
Verified		verified status reports must be
Inventory	Minute order dated 8/12/13 set this status hearing for the filing of the first	filed no later than 10 days before the hearing. Status Reports must
PTC	account.	comply with the applicable code
Not.Cred.	decern.	requirements. Notice of the status
Notice of		hearing, together with a copy of
Hrg		the Status Report shall be served
Aff.Mail		on all necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		Daviewed by KT
Aff. Posting		Reviewed by: KT
Status Rpt UCCJEA		Reviewed on: 9/30/13 Updates:
Citation		Recommendation:
FTB Notice		File 2 - Fulbright
		The 2 Tolongin

Atty Smith, Myron F.

Probate Status Hearing Re: Filing First Account or Final Distribution

	NEEDS/PROBLEMS/COMMENTS:
	NEEDS/FROBLEMS/COMMENTS.
	OFF CALENDAR. Order for Final
	Distribution signed on 9/20/13.
	Distribution signed on 7/20/10.
Cont. from	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 9/30/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 3 - Barnes

4 Edward Uribe Medina (Estate)

Case No. 12CEPR00470

Atty Perez, Holley H (For Executor Susan K. Medina)

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

DOD: 0/05/0011	CUCAN K AAFDINA was size size of	
DOD: 2/25/2011	SUSAN K. MEDINA was appointed	NEEDS/PROBLEMS/COMMENTS:
	executor with full IAEA authority and	1 lavantana mal Anamaria di fila di an
	without bond on 7/31/12.	Inventory and Appraisal filed on
		1/9/13 states it is a partial
Cont. from	Letters issued 8/14/13.	inventory. Need final inventory.
	╡	
Aff.Sub.Wit.	Inventory and appraisal, partial no. 1	2. Inventory and Appraisal filed on
Verified	filed on 1/9/13 showing a value of	1/9/13 includes 3 parcels of
Inventory	\$173,000.00	vacant land that were not appraised.
PTC	Verified Status Report filed on 9/25/13	appraisea.
Not.Cred.	states the 2012 income taxes are in the	
Notice of	process of being prepared. It is	
Hrg	anticipated that the petition for final	
Aff.Mail	distribution will be filed within the next 2	
Aff.Pub.	to 3 months.	
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 9/30/13
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 4 - Medina
•		

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Atty Fishman, Robert G.

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

	Trobate states flearing ke. This Account	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. Order for Final
		Distribution signed on 4/29/13.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/30/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 - Lee

Rindlisbacher, Curtis D. (for Administrator Robert L. Johnson)

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

DOD: 10/3/1994	ROBERT L. JOHNSON was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator without bond and with	
	Limited IAEA authority on 7/31/12.	Need first account, petition for final
	Letters issued 7/31/12.	distribution or current written status
Cont. from		report pursuant to Local Rule 7.5
Aff.Sub.Wit.	I & A filed on 9/11/12 shows an estate	which states in all matters set for
Verified	valued at \$40,000.00	status hearing verified status reports
Inventory		must be filed no later than 10 days before the hearing. Status Reports
PTC		must comply with the applicable
Not.Cred.		code requirements. Notice of the
Notice of		status hearing, together with a copy
Hrg		of the Status Report shall be served
Aff.Mail		on all necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/30/13
UCCJEA		Updates:
Citation FTB Notice		Recommendation:
LIR MOLICE		File 6 - Johnson

7 Christine Noel Bideaux (CONS/PE)

Case No. 03CEPR00552

Atty Sanoian, Joanne Atty Sharbaugh, Catherine

Status Hearing Re: Confirmation of Receipt of Transfer

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	De a sink of known for her Telema Carrete
Cont. from	Receipt of transfer by Tulare County Superior Court was filed 8-15-13.
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 9-30-13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 7 – Bideaux

8

Neilson, Bruce A., and Ivy, Scott J. (of Lang Richert & Patch, for Janette Courtney, Executor)

Status Hearing Re: Filing of the Inventory and Appraisal; Filing of First Account and/or Petition for Final Distribution

DO	D: 6-9-11	JANETTE COURTNEY, was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
		with Full IAEA without bond and Letters issued on 9-15-11.	Minute Order 4-8-13: Mr. Keeler
			and Mr. Ivy are appearing via
		Inventory and Appraisal Partial No. 1 filed 2-13-	conference call. Mr. Ivy is
	nt. from 040813,	13 included commercial real property valued at \$250,000.00, which was sold pursuant to Order	directed to file a fully executed agreement with the court.
062	2813, 072613	Confirming Sale of Real Property.	Matter is set for Status Hearing
	Aff.Sub.Wit.	At hearing on 2-25-13, the Court set status	on 5/24/13 regarding the
	Verified	hearing for 4-8-13 for the filing of the Final	settlement agreement and the dismissal. If the agreement and
	Inventory	Inventory and Appraisal, filing of the first	dismissal are filed by 5/24/13, no
	PTC	account, and/or petition for final distribution.	appearance will be necessary.
	Not.Cred.	The status hearing for filing of the final Inventory	The status hearing regarding the inventory and appraisal is
	Notice of	and Appraisal has been continued to 6-28-13	continued to 6/28/13 for
	Hrg Aff.Mail	and now 7-26-13.	appearance by Mr. Neilson only.
	Aff.Pub.	Status Report filed 7-19-13 states:	Set on 5/24/13 @ 9:00 a.m. Dept. 303 for: Status Hearing Re:
	Sp.Ntc.	Petitioner has performed all required duties	Settlement Agreement and
	Pers.Serv.	as personal representative	Dismissal
	Conf.	All known debts have been paid except for mortgage on real property which has a	Note: Full and Complete
	Screen	market value below the mortgage amount	Note: Full and Complete Settlement Agreement and
	Letters	All administration costs to date except for	Mutual Release of All Claims
	Duties/Supp	compensation to the personal	filed 4-11-13, and dismissal of
	Objections	representative and attorney have been	petition filed by Dennis L. Thomas on 12-19-11 was entered
	Video	paidThe estate is solvent	on 5-1-13.
	Receipt	A creditor's claim filed by Steven Drummond	1 No ad Final IO A
	CI Report	has been rejected	1. Need Final I&A.
	9202	There is currently no pending litigation	2. Need First Account or
	Order	involving the estate; however, there is a	Petition for Final Distribution
		potential claim against beneficiaries for recovery of a vehicle and reimbursement for	pursuant to Probate Code §12200.
	Aff. Posting	sales tax paid	Reviewed by: skc
~	Status Rpt	The status of a business being operated by a	Reviewed on: 9-30-13
	UCCJEA	beneficiary, and the estate's current interest	Updates:
	Citation	therein, has yet to be	Recommendation:
	FTB Notice	determined/negotiated.It is estimated that an additional three (3)	File 8 - Drummond
		months will be needed to complete	
		administration of the estate, unless litigation	
		is needed to recover the vehicle.	
		Petitioner requests authority to continue administration until 10, 1, 12	
		administration until 10-1-13.	

9 Jesus Soto (Special Needs Trust)

Case No. 11CEPR00718

Atty Pimentel, Paul J.
Atty Kruthers, Heather H

Status Hearing Re: Filing of the First Account

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:	_	OFF CALENDAR
		OFF CALENDAR
		First account was settled on 7-2-13.
Cont. from		1 20000
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order		
Aff. Posting		Reviewed by: skc
Status Rpt	_	Reviewed on: 9-30-13
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 9 - Soto

Roberts, Gregory J. (for Jennifer R. Kemp – Guardian)
Status Hearing Re: Filing of the First Account

	JENNIFER R. KEMP, Mother, was appointed as Guardian of the Estate for	NEEDS/PROBLEMS/COMMENTS:
	the minor on 5-31-12.	Need first account or verified
		written status report.
	On 5-31-12, the Court set this status hearing for the filing of the first account.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202	1	
Order	1	
Aff. Posting	1	Reviewed by: skc
Status Rpt		Reviewed on: 9-30-13
UCCJEA]	Updates:
Citation		Recommendation:
FTB Notice		File 10 - Kemp

Champlin, BettyJane

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

i .	1	[
Age:	4	NEEDS/PROBLEMS/COMMENTS:
DOD:	_	OFF CALENDAR
	_	OH CALLINDAR
		Order for Final Distribution was
Cont. from		entered 8-13-13.
Aff.Sub.Wit.		
Verified		
Inventory	7	
PTC	1	
Not.Cred.	1	
Notice of	1	
Hrg		
Aff.Mail	7	
Aff.Pub.	7	
Sp.Ntc.	1	
Pers.Serv.	1	
Conf.	7	
Screen		
Letters		
Duties/Supp		
Objections	1	
Video	7	
Receipt	_	
CI Report		
9202		
Order		
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 9-30-13
UCCJEA	_	Updates:
Citation	<u>_ </u>	Recommendation:
FTB Notice		File 11 - Govier

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

		TALEEDS (DRODLEAGS (COALAENTS
Age:	=	NEEDS/PROBLEMS/COMMENTS:
DOD:		OFF CALENDAR
		OH CALLIDAR
		Order Settling First and Final Account
Cont. from		was entered 2-20-13.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp	7	
Objections		
Video		
Receipt	_	
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9-30-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 - Pawlik

12

Barnett Seymour Salzman (CONS/PE)

Wright, Janet L. (for Conservatee Barnett Seymour Salzman)

Motsenbocker, G.L. (for Temp Co-Conservators)

Probate Status Hearing Re: Filing of Receipt for Blocked Account

Age: 74	TEMP (ESTATE ONLY) EXPIRES 10-4-13	NEEDS/PROBLEMS/
<u> </u>	VANCE SEVERIN and TERRI SEVERIN, Brother and Sister of	COMMENTS:
	Mr. Salzman's wife, Stacy Salzman, were appointed as Temporary Co-Conservators of the Person and Estate	Continued from 3-22-13, 4-26-13
Cont. from 032213,042613,061	without bond (bond upon permanent appointment) on 9-25-12.	Status Report (unverified) filed 4-23-13 by Attorney Motsenbocker states
413 Aff.Sub.Wit.	At a hearing on 11-5-12, the Court set this status hearing for the filing of the I&A.	there were issues with repairs and other matters
Verified Inventory	On 12-10-12, The Temporary Co-Conservators were authorized to sell the Conservatee's real property, with proceeds to be deposited into a blocked account.	that have delayed sale, but the parties are hopeful that the house will
PTC Not.Cred. Notice of	At hearing on 1-7-13, the petition for conservatorship of the person was withdrawn, and the conservatorship of	be sold in the next 30-60 days. The inventory is in process and will be filed
Hrg Aff.Mail	the <u>estate</u> was extended to 3-29-13, but limited to the sale of the property and negotiate and settle with the Conservatee's creditors, including California Franchise	shortly, the only asset being the Conservatee's joint tenancy interest in the house. The only new
Aff.Pub. Sp.Ntc.	Tax Board and IRS. Also on 1-7-13, the Court set this status hearing for filing	occurrence is that the Conservatee recently had
Pers.Serv.	of the First or Final Account of Temporary Conservator.	"another" stroke for which he was hospitalized for a
Conf. Screen	Status Report filed 3-21-13 by Attorney Motsenbocker (<u>unverified</u>) states that at this time due to unforeseen	short time. He was returned home and is now an "outpatient only." The
Letters Duties/Supp	circumstances and complications the house has not sold. There have been issues with repairs and other	Co-Conservators request
Objections	matters which have delayed sale. The parties are	that the Court extend the temp letters to the next
Video Receipt	hopeful that in the next 30 days the house will sell. There are no funds to deposit to blocked account since the house has not sold. I&A has not been filed as the Co-	hearing date and such other and further orders that the Court considers
CI Report	Conservators were under the impression that this matter	just and proper.
9202 Order	would be terminated by now. Since that has not happened, the only asset to be inventoried is the Conservatee's joint tenancy interest in the house. The Co-Conservators request a short extension to file I&A.	Note: Post-Move Notice of Change of Residence of Conservatee filed 5-22-13 indicates that Mr. Salzman
	Inventory and Appraisal filed 5-22-13 reflects Mr. Salzman's 50% interest in the real property valued at \$75,000.00.	was moved to Leisure Village in Camarillo, CA, as of 3-4-13.
	Status Report filed 6-12-13 states the house has been on the market for 20 days listed at \$417,000.00. It has been completely rehabilitated and looks terrific. There are	Need receipt for blocked account (sale proceeds).
Aff. Posting	some issues with the contractor who did the rehabilitation that will need to be worked out once a	Reviewed by: skc
Status Rpt	solid offer is received. The Co-Conservators and spouse	Reviewed on: 9-30-13
UCCJEA Citation	are hopeful that an offer will be made soon and are considering adjusting the listing price downward.	Updates: Recommendation:
FTB Notice		File 13A - Salzman
	The Co-Conservators request temporary conservatorship be extended 60-90 days to complete their limited powers to sell the house, place the money in a blocked account, and file their first and final account.	
	W	13A

Wright, Janet L. (for Conservatee Barnett Seymour Salzman) Atty

Atty Motsenbocker, G.L. (for Vance Severin and Terri Severin – Temporary Conservators)

Status Hearing Re: Filing of First and Final Account of Temporary Conservator

Ago: 74		NEEDS/PROBLEMS/COMMENTS:
Age: 74	TEMP (ESTATE ONLY) EXPIRES 10-4-13	NEEDS/FRODLEMS/COMMENTS:
	VANCE SEVERIN and TERRI SEVERIN, Brother and Sister of Mr. Salzman's	Continued from 3-29-13, 4-26-13
Cont. from 032913, 042613, 061413	wife, Stacy Salzman, were appointed	Minute Order 3-22-13: Mr. Motsenbocker requests a continuance to file the inventory. Matter continued to 4/26/13. At
Aff.Sub.Wit.	(bond upon permanent appointment)	the request of both counsel, the hearing scheduled for 3/29/13 is vacated and
Verified	on 9-25-12.	rescheduled for 4/26/13.
Inventory		Status Depart (universitied) filed 4-22-12 by
PTC	At a hearing on 11-5-12, the Court set status hearing for the filing of the I&A	Status Report (unverified) filed 4-23-13 by Attorney Motsenbocker states there were
Not.Cred.	for 3-22-13.	issues with repairs and other matters that
Notice of	1	have delayed sale, but the parties are
Hrg	On 12-10-12, The Temporary Co-	hopeful that the house will be sold in the next 30-60 days. The inventory is in process
Aff.Mail	Conservators were authorized to sell	and will be filed shortly, the only asset
Aff.Pub.	the Conservatee's real property, with proceeds to be deposited into a	being the Conservatee's joint tenancy
Sp.Ntc.	blocked account.	interest in the house. The only new occurrence is that the Conservatee
Pers.Serv.		recently had "another" stroke for which he
Conf.	At hearing on 1-7-13, the petition for	was hospitalized for a short time. He was
Screen	conservatorship of the <u>person</u> was	returned home and is now an "outpatient only." The Co-Conservators request that
Letters	withdrawn, and the conservatorship	the Court extend the temp letters to the
Duties/Supp	of the <u>estate</u> was extended to 3-29- 13, but limited to the sale of the	next hearing date and such other and
Objections	property and negotiate and settle	further orders that the Court considers just
Video	with the Conservatee's creditors,	and proper.
Receipt	including California Franchise Tax	Note: Post-Move Notice of Change of
CI Report 9202	Board and IRS.	Residence of Conservatee filed 5-22-13 indicates that Mr. Salzman was moved to
Order	Also on 1-7-13, the Court set this status	Leisure Village in Camarillo, CA, as of 3-4-13.
Oldel	hearing for filing of the First or Final	10.
	Account of Temporary Conservator.	Need receipt for blocked account (sale proceeds)
	Note: I&A filed 5-22-13 indicates the Conservatee's 50% real property	3. Need account.
Aff. Posting	interest valued at \$75,000.00.	Reviewed by: skc
Status Rpt		Reviewed on: 9-30-13
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 14B - Salzman
		13B

Wright, Judith A (for Wanda June Timmons – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 01/12/2013	WANDA JUNE TIMMONS, mother, was appointed	NEEDS/PROBLEMS/COMMENTS:
202001,12,2010	Executor with full IAEA authority without bond on	
	03/19/2013.	OFF CALENDAR FINAL
	Letters issued on 03/21/2013.	INVENTORY AND
Cont. from 081613		APPRAISAL FILED
Aff.Sub.Wit.	Inventory & Appraisal Partial No. 1 filed 04/10/2013	09/18/2013
Verified	- \$577,500.00	<u> </u>
√ Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
✓ Status Rpt		Reviewed on: 10/02/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Bier

Wright, Janet L. (for Administrator Jocelyn Alsdorf)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD:11-26-11	JOCELYN ALSDORF, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Administrator with Will Annexed with Full IAEA without bond on 5-1-13.	Need Final I&A or verified written status report.
Aff.Sub.Wit.	On 5-1-13, the Court set this status hearing for filing the Inventory and Appraisal.	
PTC Not.Cred.	Inventory and Appraisal Partial No. 1 was filed 5-22-13.	
Notice of Hrg Aff.Mail	Report of Counsel filed 10-1-13 states the administrator has identified several financial accounts to be appraised;	
Aff.Pub. Sp.Ntc.	however, statements had to be requested. Some financial institutions required updated certified Letters, so	
Pers.Serv. Conf. Screen	obtaining and transmitting those have caused delay. It is anticipated that the final I&A will be filed within 60 days.	
Letters Duties/Supp Objections		
Video Receipt CI Report		
9202 Order Aff. Posting		Reviewed by: skc
Status Rpt UCCJEA Citation		Reviewed by: 5RC Reviewed on: 9-30-13 Updates: 10-2-13 Recommendation:
FTB Notice		File 15 - Alsdorf

Chielpegian, Michael S

Status Hearing Re: Filing of the Inventory and Appraisal

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	I&A filed 7-30-13
Cont. from	1&A filed 7-30-13
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 9-30-13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 16 - Gross

FTB Notice

Knudson, David N. (for Administrator Gwen G. Hemminger)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD:1-22-13 NEEDS/PROBLEMS/COMMENTS: **GWEN G. HEMMINGER**, Daughter, was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5-1-13. Note: The Administrator resides in Pensacola, Florida. Bond was filed and Letters issued on 6-26-13. 1. Need Inventory and Appraisal Aff.Sub.Wit. or verified written status report. On 5-1-13, the Court set this status Verified hearing for filing the Inventory and Inventory Appraisal. PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: skc Status Rpt **Reviewed on:** 9-30-13 **UCCJEA Updates:** Citation **Recommendation:**

File 17 - Green

Status Hearing Re: Confirmation of Receipt of Transfer

Age:	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
	<u> </u>
	Receipt of transfer by Tulare County
Cont. from	Superior Court was filed 8-26-13.
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 9-30-13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 18 - Bernal

18

Dean, Karla (pro per – Administrator)

Status Hearing Re: Filing of Petition for Distribution

DOD: 10/11/10	VARIA DEAN daughter was appointed	NEEDS/PROBLEMS/COMMENTS:
DOD: 10/11/10	KARLA DEAN, daughter, was appointed Administrator with Limited IAEA	NEEDS/PROBLEMS/COMMENTS:
	Authority, without bond on 12/13/12.	OFF CALENDAR
	Letters of Administration were issued on	<u> </u>
	01/15/13.	Public Administrator was
Cont. from 040513		appointed successor
Aff.Sub.Wit.	Minute Order from Status Hearing on	administrator by the Court on
Verified	01/25/13 set this matter for status re	06/18/13. Minute Order from
Inventory	filing of the Petition for Distribution on	hearing on 09/06/13
PTC	04/05/13.	continued a status hearing
Not.Cred.		for the filing of the Public
Notice of		Administrator's Final Account
Hrg		
Aff.Mail		to 01/10/14
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 10/01/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 19 - Johnson

Watkins, James Ray (Pro Per Executor)
Probate Status Hearing Re: First Accounting or Petition for Final Distributio

DOD: 12-3-11	JAMES RAY WATKINS, Son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with Full IAEA	
	without bond on 7-31-12.	Need first account or petition
		for final distribution or verified
	On 7-31-12, the Court set this status	written status report.
Aff.Sub.Wit.	hearing for filing the first account or petition for final distribution.	
Verified		
Inventory	Inventory and Appraisal filed 3-19-13	
PTC	indicated a total estate value of \$60,500.00 consisting of real and	
Not.Cred.	personal property.	
Notice of	,	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	-	
CI Report	-	
9202	4	
Order	-	Deviewed by also
Aff. Posting	-	Reviewed by: skc
Status Rpt UCCJEA	-	Reviewed on: 9-30-13
Citation	-	Updates: Recommendation:
FTB Notice		File 20 - Watkins
FIB NOIICE		THE ZU - WUIKINS

Wagner, Bryan N. (for Executor Henry T. Perea)
Probate Status Hearing Re: Filing First Account or Final Distribution

DOD: 5-18-12	HENRY T. PEREA, Son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with Full EAEA without bond on 8-2-12.	Need first account or petition
		for final distribution.
	On 8-2-12, the Court set this status	
Aff.Sub.Wit.	hearing for filing of the first account or petition for final distribution.	
Verified		
Inventory	Final Inventory and Appraisal filed 11-	
PTC	13-12 reflected a total estate value of \$142,500.00 consisting of real property	
Not.Cred.	and a vehicle.	
Notice of		
Hrg	Verified Status Report filed 9-25-13 states the encumbrance on the	
Aff.Mail Aff.Pub.	residence exceeds its value. Executor	
Sp.Ntc.	proposes to sell the home via short sale.	
Pers.Serv.	The estate also has numerous creditor's	
Conf.	claims including claims by the IRS and California Franchise Tax Board. Upon	
Screen	the sale of the residence, Executor will	
Letters	prepare his final report and petition.	
Duties/Supp	Executor requests an additional six	
Objections	months to complete the sale and file.	
Video Receipt	-	
CI Report		
9202		
Order	j	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9-30-13
UCCJEA		Updates:
Citation	-	Recommendation:
FTB Notice		File 21 – Trevino

Knudson, David N. (for Executor Lisa Bowie)

DOD: 12/22/1997	LISA BOWIE was appointed as Executor with Full IAEA authority and without bond on 9/11/01.	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	,	1. Need inventory and appraisal and first account or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
9202 Order Aff. Posting		Reviewed by: KT
Status Rpt UCCJEA Citation		Reviewed by. K1 Reviewed on: 10/1/13 Updates: Recommendation:
FTB Notice		File

Nahigian, Eliot S. (for Executor Arthur Roth)

DC	D: 3/16/2001	ARTHUR ROTH and HOWARD ROTH were	NEEDS/PROBLEMS/COMMENTS:
F	2. 0/10/2001	appointed co-executors with full IAEA authority	inizio, i Robizino, commiziato
		and without bond on 10/23/2001.	
-		ana mmeer sena en 19, 29, 2001.	
Co	nt. from	Letters issued on 10/23/2001.	
	Aff.Sub.Wit.	Inventory and appraisal was due 2/23/2001.	
	Verified		
	Inventory	First account or petition for final distribution	
	PTC	was due 10/23/2002.	
	Not.Cred.	Notice of Status Hearing was mailed to	
	Notice of	Attorney Eliot Nahigian on 7/31/2013.	
	Hrg	<u> </u>	
	Aff.Mail	Status Report filed on 9/23/2013 states Arthur	
	Aff.Pub.	Roth is the sole surviving co-executor. Howard	
	Sp.Ntc.	Roth died on 9/10/2010. No inventory and	
	Pers.Serv.	appraisal has been filed in this estate.	
	Conf.	Decedent's assets were held in a living trust	
	Screen	and no probate administration of Decedent's	
	Letters	assets was necessary. Prior to Decedent's	
	Duties/Supp	death a lawsuit was filed for breach of	
	Objections	contract, open book account and quantum	
	Video	meruit against the Decedent. The primary	
	Receipt	purpose of opening the estate was to defend	
	CI Report	the lawsuit. The lawsuit was settled and a	
	9202	dismissal of the action was entered on	
	Order	4/9/2013. Through inadvertence the estate	
	Aff. Posting	was left open. Petitioner requests additional	Reviewed by: KT
	Status Rpt	time to file the final report and petition to close	Reviewed on: 10/1/2013
	UCCJEA	the estate. The time requested in 6 months	Updates:
	Citation ETR Notice	from the filing of this status report. Petitioner,	Recommendation:
	FTB Notice	Arthur Roth lives in New York. It would be	File 23 - Roth
		extremely costly, time consuming and difficult	
		for him to appear at the status hearing. For	
		these reasons, Petitioner requests that he be	
		excused from personally attending the status	
		conference as ordered by the Notice of Status	
		Hearing.	

French, G Dana (for Executor James Pardini)

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:	1	
	1	OFF CALENDAR. Inventory and
	1	appraisal filed on 9/17/13. Petition
Cont. from		for Final Distribution filed and set for
Aff.Sub.Wit.		hearing on 10/23/2013.
Verified		
Inventory		
PTC		
Not.Cred.	1	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/1/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 24 - Pardini

Buettner, Michael M (for Special Administrator Vernette A. Friesen)

DOD: 7/2/2001	VERNETTE A. FRIESEN was appointed	NEEDS/PROBLEMS/COMMENTS:
	Special Administrator on 12/28/2001 for	
	the sole purpose of disclaiming the	
	decedent's interest in the Trust created	1. Need petition to close the estate
Cont. from	under the Will of John Hild.	or current written status report pursuant to Local Rule 7.5 which
Aff.Sub.Wit.	Letters issued on 12/28/2001 and had	states in all matters set for status
Verified	no expiration date.	hearing verified status reports must be filed no later than 10
Inventory	Notice of Status Hearing was mailed to	days before the hearing. Status
PTC	attorney Michael Buettner on	Reports must comply with the
Not.Cred.	7/31/2013.	applicable code requirements.
Notice of	1	Notice of the status hearing,
Hrg		together with a copy of the Status
Aff.Mail		Report shall be served on all
Aff.Pub.		necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.]	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/1/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 25 - Hild
		25

Jack S. Elerick, Jr. (Estate)

Atty Carrillo, Patricia S. (for Executor Richard Hickman)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

According to file documents, the sole asset of the estate was an account containing approx. \$45,000.00; however, no Inventory and Appraisal was filed, and no account or petition for final distribution was filed. Aff.Sub.Wif. Verified On 7-31-13, the Court set this status hearing for failure to file on inventory and Appraisal and failure to file on account or petition for final distribution. Notice was mailed to Attorney Patricia Carrillo. Not.Cred. Notice of Hrig Aff.Pub. Aff.Pub. Sp. Nr. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 7920 Order Aff.Moli Attorney Carrillo file as the substitution of Attorney Thom Synder (attoched) indication of Attorney Thom Synder's reply demanded that she sign the Substitution of Attorney file the substitution of Attorney Thom Synder of the Substitution of Attorney Thom Synder of the Substitution of Attorney file the substitution of Attorney for Executor and the substitution of Attorney for the substitution of Attorney for Executor and the substitution of Attorney for the product of the p	DOD: 6-7-01	RICHARD HICKMAN was appointed Executor with Full	NEEDS/PROBLEMS/
estate was an account containing approx. \$65,000.00: however, no Inventory and Appraisal was filed, and no account or petition for final distribution was filed. Verified Inventory Inven			
Not.Cred. Not.	Aff.Sub.Wit.	estate was an account containing approx. \$65,000.00; however, no Inventory and Appraisal was filed, and	is still the attorney of record in this case, as the Substitution of
Inventory	Verified		
Not.Cred. Not.			tilea.
Notice of Hrg			Note: Pursuant to
Notice Aff.Mail	Not.Cred.	mailed to Attorney Patricia Carrillo.	
Aff.Mail Aff.Pub. Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Attorney Carrillo states that upon receipt of the Notice of Status Hearing, she emailed Attorney's Office, and he has not had convoit the Notice of Status Hearing to the Executor, Richard Hickman, and to addre have not been able to reach anyone. Aff. Posting Status Rpt OUGJEA Aff. Posting Aff. Posting Aff. Posting Aff. Posting Citation FTB Notice Aff. Posting Attorney Thom Snyder (attached) indicating that his office was substituting in as attorney for Executor and demanding a copy of the file. Ms. Carrillo replied with copies as well as a billing in as attorney for Executor and the parties in many year. As Learning the heirs. James R. Elerick, Colaw Office of Rodney C. Haron, on the day or any of the beneficiaries. Ms. Carrillo has not made any formal demands for payment of attorney fees or reimbursement of costs. Attorney Carrillo states that upon receipt of the Notice of Status Hearing, she emailed Attorney Snyder, but received a response that states his practice is closed as he is now with the Kings County District Attorney's Office, and he has not had contact with any of the parties in many years. Ms. Carrillo then mailed a copy of the Notice of Status Hearing to the Executor, Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Attorney Carrillo states that it is her belief that the bank account was liquidated outside of the probate proceeding and the beneficiaries were given their fair distributions. Prior to filing the petition for probate, interfamily disputes had prohibited the beneficiaries from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents	Hrg		
Aff. Pub. Sp.Nic. Office was substituting in as attorney for Executor and demanding a copy of the file. Ms. Carillo replied with copies as well as a billing statement. Mr. Snyder's reply demanded that she sign the Substitution of Attorney (attached, last signature dated 4-15-03, but not filed). Since her last communication with Attorney Ihom or verbal communication with Executor or Mr. Snyder or any of the beneficiaries. Ms. Carillo has not made any formal demands for payment of attorney fees or reimbursement of costs. CI Report Order Order Order Attorney Carrillo states that upon receipt of the Notice of Status Hearing, she emailed Attorney Snyder, but received a response that states his practice is closed as he is now with the Kings County District Attorney's Office, and he has not had contact with any of the parties in many years. Ms. Carrillo then mailed a copy of the Notice of Status Hearing to the Executor, Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Aff. Posting Status Rpt Aff. Posting Status Rpt UCCJEA Citation FIB Notice Office, as a billing statement. Mr. Snyder's reply demanded that she sign the Substitution of Attorney Charllo And any written or rembeziement or rembeziement or rembeziement in the parties of Rodney C. Haron, of Rodney C. Haron, or Roder or Any of the beneficiaries in the Notice of Status Hearing to the Notice of Status Hearing to the Executor, Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Affr. Posting Aff. Posting Affr. Posting Affr. Posting The Court may require the parties of the probate proceeding and the beneficiaries were given their fair distributions. Prior to filing the petition for probate, initial filing of the probate case. The disputes continued the year af			Note: A Request for
Copies as well as a billing statement. Mr. Snyder's reply demanded that she sign the Substitution of Attorney (attached, last signature dated 4-15-03, but not filed). Since her last communication with Attorney Thom Snyder on 4-15-03, Ms. Carrillo has not had any written or verbal communication with Executor or Mr. Snyder on 3-19-02. Duffes/Supp Objections Video Receipt CI Report		office was substituting in as attorney for Executor and	
Conf. Screen Conf. Screen Conf. Screen Conf. Screen Conf.			
Cont. Screen Since her last signature dated 4-15-03, but not filed). Since her last communication with Attorney Thomoson Snyder on 4-15-03, Ms. Carrillo has not had any written or verbal communication with Executor or Mr. Snyder on 3-19-02. Objections			
Letters Duties/Supp Order Snyder on 4-15-03, Ms. Carrillo has not had any written or verbal communication with Executor or Mr. Snyder or any of the beneficiaries. Ms. Carrillo has not made any formal demands for payment of attorney fees or reimbursement of costs. CI Report Attorney Carrillo states that upon receipt of the Notice of Status Hearing, she emailed Attorney Snyder, but received a response that states his practice is closed as he is now with the Kings County District Attorney's Office, and he has not had contact with any of the parties in many years. Ms. Carrillo then mailed a copy of the Notice of Status Hearing to the Executor, Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Aff. Posting Status Rpt UCCJEA Interfamily disputes had prohibited the beneficiaries were given their fair distributions. Prior to filing the petition for probate, interfamily disputes had prohibited the beneficiaries was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or Snyder or AM. Snyder o	Screen	(attached, last signature dated 4-15-03, but not filed).	Elerick, c/o Law Office
Objections Video Receipt CI Report Order Order Order Order Attorney Carrillo states that upon receipt of the Notice of Status Hearing, she emailed Attorney Snyder, but received a response that states his practice is closed as he is now with the Kings County District Attorney's Office, and he has not had contact with any of the parties in many years. Ms. Carrillo then mailed a copy of the Notice of Status Hearing to the Executor, Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Aff. Posting Aff. Posting Aff. Posting Order Order Order Attorney Carrillo states that it is her belief that the bank account was liquidated outside of the probate proceeding and the beneficiaries were given their fair distributions. Prior to filing the petition for probate, interfamily disputes had prohibited the beneficiaries Citation FTB Notice Order Attorney Carrillo states that it is her belief that the bank account was liquidated outside of the probate proceeding and the beneficiaries were given their fair distributions. Prior to filing the petition for probate, interfamily disputes had prohibited the beneficiaries from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or		Snyder on 4-15-03, Ms. Carrillo has not had any written	
Video Receipt			4
Receipt			
Attorney Carrillo states that upon receipt of the Notice of Status Hearing, she emailed Attorney Snyder, but received a response that states his practice is closed as he is now with the Kings County District Attorney's Office, and he has not had contact with any of the parties in many years. Ms. Carrillo then mailed a copy of the Notice of Status Hearing to the Executor, Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Attorney Carrillo states that it is her belief that the bank account was liquidated outside of the probate proceeding and the beneficiaries were given their fair distributions. Prior to filing the petition for probate, interfamily disputes had prohibited the beneficiaries from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or Attorney Carrillo states that it is her belief that the bank account was liquidated outside of the probate clarification. Reviewed by: skc Reviewed on: 10-1-13 Updates: Recommendation: File 26 - Elerick	Receipt		Probate Code
received a response that states his practice is closed as he is now with the Kings County District Attorney's Office, and he has not had contact with any of the parties in many years. Ms. Carrillo then mailed a copy of the Notice of Status Hearing to the Executor, Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Aft. Posting Aff. Posting Status Rpt UCCJEA Citation FTB Notice received a response that states his practice is closed as he is now with the Kings County District Attorney's Office, and he has not had contact with any of the probate as everal attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Attorney Carrillo states that it is her belief that the bank account was liquidated outside of the probate proceeding and the beneficiaries were given their fair distributions. Prior to filing the petition for probate, interfamily disputes had prohibited the beneficiaries from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or		Attorney Carrillo states that upon receipt of the Notice	30.00.
as he is now with the Kings County District Attorney's Office, and he has not had contact with any of the parties in many years. Ms. Carrillo then mailed a copy of the Notice of Status Hearing to the Executor, Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Aftorney Carrillo states that it is her belief that the bank account was liquidated outside of the probate proceeding and the beneficiaries were given their fair distributions. Prior to filing the petition for probate, interfamily disputes had prohibited the beneficiaries from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or			
Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties, but has not been able to reach anyone. Aff. Posting Aff. Posting Status Rpt UCCJEA Citation FTB Notice Reviewed by: skc Reviewed by: skc Reviewed on: 10-1-13 Updates: Recommendation: File 26 - Elerick	Order	as he is now with the Kings County District Attorney's Office, and he has not had contact with any of the parties in many years. Ms. Carrillo then mailed a copy	Probate Code
Aff. Posting Aff. Posting Aff. Posting Status Rpt Citation FTB Notice Aff. Posting Aff. Posting Aff. Posting Aff. Posting DCCJEA Citation FTB Notice Aff. Posting Aff. Posting DCCJEA Citation Aff. Posting DCCJEA Interfamily disputes had prohibited the beneficiaries from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or Aftorney Carrillo states that it is her belief that the bank are shelled that the probate proceed by: skc Reviewed by: skc Reviewed on: 10-1-13 Updates: Recommendation: File 26 - Elerick		Richard Hickman, and to date have not received any response. She has made several attempts via internet and telephone to contact him and the other parties,	reference an "embezzlement issue." The Court may require
Aff. Posting Status Rpt UCCJEA Citation FTB Notice Dank account was liquidated outside of the probate proceeding and the beneficiaries were given their fair distributions. Prior to filing the petition for probate, interfamily disputes had prohibited the beneficiaries from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or		Attorney Carrillo states that it is her belief that the	clarification.
Status Rpt distributions. Prior to filing the petition for probate, interfamily disputes had prohibited the beneficiaries from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or	Aff Posting	bank account was liquidated outside of the probate	Reviewed by: skc
UCCJEA interfamily disputes had prohibited the beneficiaries from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or			-
FTB Notice from liquidating the account and had caused the initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or			
initial filing of the probate case. The disputes continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or			
continued the year after the petition for probate was granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or		initial filing of the probate case. The disputes	
		granted, making it impossible to proceed with the filing of the required court documents. There is no evidence that there are any outstanding costs or	
26		1	<u> </u>

Nahigian, Eliot S. (for Successor Executors Marian A. Wells, Carolyn E. Vart & David C. Vart)

Probate Status Hearing Re: Failure to File First Account or Petition for Final
Distribution

DOD: 11/6/2001	MARIAN A. WELLS, CAROLYN E. VART and DAVID C. VART, were appointed successor Executors with full IAEA and without bond on 5/26/2009.	NEEDS/PROBLEMS/ COMMENTS:
Cont from	Letters issued on 5/26/2009.	
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice	full IAEA and without bond on 5/26/2009.	Reviewed by: KT Reviewed on: 10/1/13 Updates: Recommendation: File 27 - Vart
	Executors request that a status hearing be set in approximately four months to allow time to liquidate and transfer the mutual funds, obtain a nunc pro tunc order to correct the clerical error in the real property and to re-record the deeds to properly transfer the interest in the real properties.	

Younger, Valerie (pro per Administrator)

DOD: 1/6/1997	VALERIE YOUNGER, was appointed as	NEEDS/PROBLEMS/COMMENTS:
303.1/0/1777	Administrator with full IAEA authority	
	and without bond on 2/5/2002.	1. Need inventory and appraisal,
	=	first account or petition for final
	Letters issued on 2/5/2002.	distribution or current written
Cont. from		status report pursuant to Local
Aff.Sub.Wit.	Inventory and appraisal was due	Rule 7.5 which states in all matters
Verified	6/5/2002.	set for status hearing verified
Inventory	First apparent or potition for final	status reports must be filed no later than 10 days before the
PTC	First account or petition for final distribution was due 2/5/2003.	hearing. Status Reports must
Not.Cred.		comply with the applicable code
Notice of	Notice of Status Hearing was mailed to	requirements. Notice of the status
Hrg	Valerie Younger on 7/31/13.	hearing, together with a copy of
Aff.Mail		the Status Report shall be served
Aff.Pub.		on all necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 10/1/2013
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 28 - Applewhite
I.		00

Shepard, Jeff S. (for Executor Daniel Iirssarri)

DOD: 4/29/2001	DANIEL IRISSARRI was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA authority and	
	without bond on 3/5/2002.	
	Letters issues 3/5/2002	
Cont. from		
Aff.Sub.Wit.	I & A filed on 3/22/2004 showing an	
Verified	estate valued at \$160,773.11.	
Inventory	First account or petition for final	
PTC	distribution was due 3/5/2003.	
Not.Cred.	alsilise ile 11 Was add 67 67 2000.	
Notice of	Notice of Status Hearing was mailed to	
Hrg	attorney Jeff Shepard on 7/31/2013.	
Aff.Mail		
Aff.Pub.	Status Report filed on 7/26/2013 states the Executor informed Mr. Shepard that	
Sp.Ntc.	he will appear at the hearing pursuant	
Pers.Serv.	to the Notice of Status Hearing sent to	
Conf.	him.	
Screen		
Letters	The Executor has informed Mr. Shepard	
Duties/Supp	that he will provide him with the information necessary to close the	
Objections	estate.	
Video	031410.	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/1/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 29 – Irissarri

SILVA, DAVID A (Not Eligible to Practice Law)

DO	D: 12/17/1999	MARK COPPEDGE was appointed as Executor	NEEDS/PROBLEMS/
		with full IAEA authority and without bond on	COMMENTS:
		4/10/2002.	
Со	nt. from	Letters issued on 4/11/2002.	
	Aff.Sub.Wit.	Inventory and Appraisal was due on 8/11/2002.	
	Verified		
	Inventory	First account or petition for final distribution was	
	PTC	due 4/11/2003.	
	Not.Cred.	Notice of Status Hearing was mailed to David	
	Notice of	Silva on 7/31/13.	
	Hrg		
	Aff.Mail	Verified Status Report of David Silva filed on	
	Aff.Pub.	9/27/2013 states he was the attorney representing Mr. Coppedge. Mr. Silva states	
	Sp.Ntc.	after his inability to connect with Mr. Coppedge	
	Pers.Serv.	to wrap up this matter in the latter part of 2002,	
	Conf.	he learned of his deteriorating physical	
	Screen	condition was due to an illness he battled for the	
	Letters	next three years. When he learn of his situation	
	Duties/Supp	he wrote to Mr. Coppedge explaining that he would assist him in obtaining new counsel. Mr.	
	Objections	Silva states he received no response from him.	
	Video	'	
	Receipt	When the State Bar declared Mr. Silva ineligible	
	CI Report	to practice law, Mr. Silva states he sent him his	
\vdash	9202 Order	original documents along with a letter informing him of his declared inability to practice law. Mr.	
\vdash	Aff. Posting	Silva states he did not receive a response.	Reviewed by: KT
	Status Rpt	·	Reviewed by: R1 Reviewed by: R1
	UCCJEA	Through the Fresno County Bar Association's	Updates:
	Citation	Attorney Referral Service, Mr. Silva states he attempt6ed to secure the names of probate	Recommendation:
	FTB Notice	lawyers to transition this matter. Mr. Silva was	File 30 - Coppedge
		informed they no longer provide names of	
		attorneys.	
		Mr. Silva hopes to have made progress in	
		securing an attorney for Mr. Coppedge by the date of the status hearing.	
		Tagio of the states healing.	

Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)

Atty Leonard, Laura (pro per – daughter)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 06/22/07	LARRY A. DONALDSON, friend, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor without bond on 05/27/08 and Letters were issued on	CONTINUED FROM 07/26/13
	06/18/08.	Minute order from 07/26/13 states: Mr.
Cont. from 012513,		Donaldson advises the Court that he filed a status statement yesterday. He
032913, 042613,	Notice of Status Hearing filed 11/28/12 set	further advises that the accounting is
072613	this matter for status. Clerk's Certificate of	being done however he may have a
Aff.Sub.Wit.	Mailing states that the Notice of Status Hearing was mailed to Larry A. Donaldson	conflict which may require another
✓ Verified	on 10/19/12.	attorney to complete the work in this matter. The Court on its own motion
Inventory		accepts Mr. Donaldson's withdrawal
PTC	Declaration of Beneficiary Laura Leonard re	as Executor in this matter and
Not.Cred.	Probate Status Hearing – Failure to File First	appoints the Public Administrator. Mr. Donaldson is directed to contact Ms.
Notice of Hrg	Account or Petition for Final Distribution	Kruthers.
Aff.Mail	filed 01/13/11 states: she and her brother	
Aff.Pub.	(both beneficiaries of the estate) have made many written and verbal requests to	Note: Letters of Administration were
Sp.Ntc.	Mr. Donaldson requesting an accounting	issued to the Public Administrator on 08/01/13.
Pers.Serv.	and for their father's estate be brought to	00,01,10.
Conf.	a close. Ms. Leonard states that Mr.	As of 10/01/13, the following remains
Screen	Donaldson has ignored their requests and	outstanding:
Letters	repeatedly failed to communicate with	1. Need Final Inventory &
Duties/Supp	them regarding the estate. Ms. Leonard and her brother had an attorney, Frederick	Appraisal.
Objections	Borges, contact Mr. Donaldson on their	
Video Receipt	behalf to request that he move forward	 Need Accounting and/or Petition for Final Distribution.
CI Report	with the estate. Mr. Donaldson responded	remon for final bisingonon.
9202	that he would move forward, but has failed	
Order	to do so. Ms. Leonard states that she and	
Aff. Posting	her brother have also made a complaint to the state bar of California regarding Mr.	Reviewed by: JF
Status Rpt	Donaldson's failure to act. Ms. Leonard	Reviewed on: 10/01/13
UCCJEA	states that after all of these efforts, Mr.	Updates:
Citation	Donaldson recently provided them with a	Recommendation:
FTB Notice	sloppy, incomplete "accounting", however	File 31 - Wallace
	several years' worth of information is	
	absent and many of the transactions are questionable. Declarant further states that	
	she and her brother were supposed to	
	receive a distribution in early January, but	
	have not received anything.	
	Inventory & Appraisal, partial no. 1 filed	
	07/24/13 - \$1,619,273.76	21